

# NEW MEMBER INTERNATIONAL DUES TRAINING PACKET For S/P/N MEMBERSHIP CONSULTANTS

### Dear S/P/N Membership Consultants,

The New Member page on our website went live after January 1, 2021. <u>It will only</u> <u>be used for registration of new and reinstated members.</u> In preparation for new member initiation, all S/P/N membership consultants MUST receive the proper training so that they will be prepared to train the chapter membership chairmen and presidents. THIS IS THE MOST IMPORTANT TRAINING OF ALL. We want all chapters to be successful in this new process.

The training site is convenient and easy to use. If you have ever bought something online or registered online you will be very comfortable using this site.

Now don't worry about taking notes today. You will receive an email immediately following this training with the <u>NEW MEMBER INTERNATIONAL DUES</u> <u>TRAINING PACKET for S/P/N MEMBERSHIP CONSULTANT</u> containing detailed instructions. Just follow along on the screen and jot down any questions that you have. I will take questions at the end of the demonstration. It is imperative that you review the entire training packet before starting your own training.

The URL we are using today will take you directly to the training site. This site is a replica of the Alpha Delta Kappa International website. However, it does not connect with the Alpha Delta Kappa International website; therefore, any data shared on the training site never actually enters the A $\Delta$ K International database. We ask that you *always use this site for training purposes* ONLY.

# Before we get started with the actual training, it is important to understand the responsibilities and other information for the chapter membership chairman.

It is important to note that this change is **ONLY for international dues** and **ONLY FOR NEW & REINSTATED MEMBERS**. Chapter treasurers will still need to collect chapter and S/P/N dues for new members in the same manner as they have done previously. Yes, we are hopeful that <u>next winter</u>, all members will be able to pay online for international dues. We <u>have time to work together</u> to determine the implications this may have for S/P/N and chapter treasurers. Input from S/P/N and chapter treasurers will be requested as this process is developed.

Before initiation, each new member should be contacted and informed that she needs to be prepared on the day of her initiation to pay dues by credit card or PayPal. **This is NEW** and thus very important to understand in advance of initiation. If this method of payment is not acceptable, alternative arrangements will need to be made in advance by the chapter membership chairman. (i.e. Have another sister use her credit card and be reimbursed by the new or reinstated sister.)

- The new member application process and fees have been eliminated. Since there is no application, new member registration and dues payment should occur on the day of initiation.
- It is recommended that the chapter membership chairman bring a laptop, smartphone, or tablet to the meeting to register the new member. If the chapter membership chairman does not feel comfortable with this process, she is encouraged to ask someone in her chapter to assist her.
- For the new member registration process to be completed, dues MUST be paid. The system will not allow you to move to the next step without payment.
- When completing the process for a new member, the correct information for the new member must be entered as the profile will be established in the AΔK database. Only use fictitious information for training purposes.
- The process for reinstating a member is the same as registering a new member.
- Badges should be ordered prior to initiation from the A $\Delta$ K Marketplace, obtained from a badge bank or another source.
- Once the registration has been completed, the "new member profile" will appear on the chapter roster within the hour.

S/P/N trainers, please keep a list of any questions asked by attendees that you are unable to answer. These should be sent to your Regional Membership Consultant and/or International Vice President for Membership Betty Jo Evers who will get back to you with answers as soon as possible.

Thank you for embracing this new system and supporting Alpha Delta Kappa. This is an exciting time for all of us. Fraternally, International Membership Committee Betty Jo Evers, IVPM Debby Stubing, Gulf Region Mary Ann Gerdes, North Central Region Linda Rissel, Northeast Region Karen Santos, Northwest Region Nancy Medina, South Central Region Judy Barnhill, Southeast Region Jeanie Hinck, Southwest Region

# NEW MEMBER INTERNATIONAL DUES TRAINING PACKET for S/P/N MEMBERSHIP CONSULTANTS presented by IMC

#### Let's begin our training so you can discover the 8 easy steps to register a new member.

#### Step 1: Access the Join Form on the Training Site

- Copy and paste this URL to your browser. <u>https://dev.alphadeltakappa.org/JoinNow</u> Note: This URL is for TRAINING only.
- Click on the Membership tab to drop down the menu and scroll down to <u>Sign Up Now</u> to access the multi-step process form.



### **Step 2: Welcome and Instruction Page**



After reading the Welcome and Instructions Page, click **Next.** 

#### Step 3: Create an Account

**For the purpose of training**, do not attempt to use your email on record with Alpha Delta Kappa or another Alpha Delta Kappa member, as it will not allow for duplicate records. Fill in each field with plausible information.

- Enter personal information to create a new account and profile.
- Fields with a **red star** (\*) are required.

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ew Members	Already registered?	iign In				
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	Informal name					
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	*Address					
	*City					
	*State	(None)	¢			
	*Postal code					
	*Username					
	*Password					

Previous Next

© 2020 Alpha Delta Kappa 1615 West 92nd. Street, Kansas City, MO 64114 <u>Contact Us</u> <u>Privacy Policy</u> <u>About Us</u> <u>Glossary</u> • Type in First name, Middle name, Last name, Informal name. Remember, this can be any name, but NOT an Alpha Delta Kappa member.

• In the chapter field, you will see all chapters listed. Type the name of your S/P/N (Florida NOT FL). SCROLL DOWN to find your chapter name. (For example: Florida Alpha Sigma). Hit return.

• In the email field for training purposes only, you need to type in a plausible non-A $\Delta$ K email address.

• Type in the seven-digit phone number and/or mobile phone number.

• Type in an address. (Remember, for the purpose of training, you need to type in an actual address. This field will not accept a fictional address.)

• Create a username and a

7 character password. As you are doing your training with chapter membership chairmen, remember that the user name and password you use for the demonstration must be fictitious.

### Step 4: Complete Education, Professional Information, and Sponsor Details

### (This information will be used for professional searches.)

- Click on the Professional Status field and select the one that applies to the new member.
- Click on the Professional Level field and select the one that applies.
- Click on the Professional Position field and select the one that applies.
- Click on the Highest Degree and select the one that applies.
- Type in the name of your sponsor, S/P/N, and chapter. (You can only insert the name of one sponsor, who is an actual member of your chapter.)

Professional Status	Retired Educator and Currently Involved in Education 👻
Professional Level	College/University ¥
Professional Position	Other ~
Highest Degree	Doctorate 👻
Highest Degree	Doctorate tails Brandi Barber

# **Step 5: Additional Information**

- Type in Date of Birth in format given.
- Type in Initiation Date of the ceremony in format given.
- Type in your name as you would sign a document.
- Click Next.

Additional	Information	
*Date of Birth (MM/DD/YYYY)		
*Initiation Date (MM/DD/YYYY)		
Membershi	p Ethics	
l provide this information the responsibilities and o	with the knowledge that Alpha Delta Kappa membership is an honor. I will accept bligations of membership and regularly attend all meetings.	
*Electronic Signature		
	Previous No	ext

#### **Step 6: New Member Join (graphic on next page)**

- The amount charged is automatically populated according to the date of initiation. (International currency conversion is still a work in progress. Details will be shared when finalized.)
- New Members can select to make a <u>voluntary</u> contribution to the AΔK Organization, AΔK Foundation, St. Jude Children's Hospital, the Alzheimer's Association, or to another specified charitable organization of their choice. If a contribution is being made to another AΔK Fund, HQ must be contacted.
- Click on "Add to cart."
- Before clicking FINISH and leaving the page, please verify that the charges are corre

🕈 ΑΒΟυτ ΑΔΚ	MEMBERSHIP FOUNDATION MEETINGS LIBRARY	CONNECT Q Enter	search text	Go
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cholarships and				
irants	Welcome Create Account Additional Information Pay Dur	es		
rofessional Development	New Member Join			
raining Tools	Dues Payments			
	Item	Unit Price	Quantity	Amount
lew Members	New Member Join Dues	20.00	1	20.00
ign Up Now	Voluntary Contributions			
Nember	Item	Unit Price	Quantity	Amount
ommunicies	Optional Donation to Alpha Delta Kappa Foundation	N/A	1	0.00
			Subto	tal 20.00
	Add to Cart		Subto	
	Make sure to select "Add to Cart" before clicking Finish and i	eaving the page.		
	<b>Optional Donation Details</b>			
	Please direct my (None)	<b>A</b>		



# **Cart Charges**

ltem Total	40.00
Shipping	0.00
Handling	0.00
TRANSACTION GRAND TOTAL	40.00

# **Payment Details**

You will be taken to PayPal to complete yo purchase.	Check Out with PayPal
Other Payment Op	tions
Payment amount	40.00
Payment method	Visa 🗘
Card number	
41111111111111111	
Name on card	
MARY JONES	
Expiration date	01 \$ 2022 \$
csc	
123	
Card address	
138 Covington Rd	0
United States	
Choose another addr	ress

Step 7: From the Cart page, check out using the <u>test credit</u> <u>card information</u> below. YOU CAN PAY WITH THE CREDIT CARDS LISTED BELOW OR WITH PAYPAL. Click on <u>Submit Order</u> to finish.

#### **TEST CREDIT CARD INFORMATION**

Note to Trainers: The numbers listed below MUST be used in order for the training session to work properly.

#### Visa – 411111111111111111

Master Card - 5439750001500222

Discover - 6011111111111111117

Amex - 378282246310005

CVC – Any 3 digits, e.g. 123

k

ansas

# Step 8. ORDER CONFIRMATION. After submitting your order, the next screen shows a

confirmation for your order. Copies should be sent to your S/P/N membership consultant and your S/P/N treasurer. In order to send copies to more than one person, you will need to enter the email address of the first person, hit send, and then enter the email address of the next person and hit send again. You will want to have these addresses accessible in advance of the meeting when this form is completed.

ABOUT AAK	MEMBERSHIP FOUNI	DATION MEETINGS	LIBRARY	CONNECT	Q Enter search text	Go
Membership	Order Co	nfirmation				
Scholarships and	order co	Alpha Delta Kappa 1615 W 92nd Street Kansas City, MO 64114-3210				
Grants						
Professional		headqu	arters@alphad	eltakappa.org		
Development	_		816.363.55.	25 11		
Training Tools						
New Members	Order Date	12/18/2020				
Sign Up Now	Bill To Bayment Method	WARY JUNES	1			
Member	Name on Card		1			
Communities	Ship To	MARY IONES				
		138 Covington Rd				
		United States				
	Item			Quantity	Price	Tota
	New Member Join	n		1	40.00	40.00
				Item To	otal	40.00
				Shippir	ng	0.00
				Handlin	ng	0.00
				TRANS	ACTION GRAND TOTAL	40.00
				Paymer	nt Amount	40.00

### **CLOSING THOUGHTS**

- Order confirmation will be emailed to you.
- You will automatically get a copy of the charge card receipt.
- It is STRONGLY recommended that this information be filled out on the night of initiation following the ceremony.
- A laptop, tablet, or smart phone will be needed to complete these forms.
- The new member is invited to view her profile on the International website.
- A new member may make changes to her profile at any time on the website directory.